

L.N. 43 of 2017

**Occupational Retirement Schemes (Fees) (Amendment)
Rules 2017**

(Made by the Mandatory Provident Fund Schemes Authority under
section 73 of the Occupational Retirement Schemes Ordinance
(Cap. 426))

1. Commencement

These Rules come into operation on 1 January 2018.

2. Occupational Retirement Schemes (Fees) Rules amended

The Occupational Retirement Schemes (Fees) Rules (Cap. 426
sub. leg. D) are amended as set out in sections 3 and 4.

3. Section 3 added

After section 2—

Add

“3. Application of items 2, 4 and 6 of Schedule as amended

- (1) Item 2 of the Schedule as amended by section 4(3) of the amending Rules applies to an application made on or after 1 January 2018 for a correct copy of an entry in the register.
- (2) Item 4 of the Schedule as amended by section 4(5) of the amending Rules applies to—
 - (a) a specified period that begins on or after 1 January 2018; or
 - (b) a part of a specified period that begins on or after 1 January 2018.

Section 4

(3) Item 6(a) and (b) of the Schedule as amended by section 4(8) and (9) of the amending Rules applies to—

(a) a specified period that begins on or after 1 January 2018; or

(b) a part of a specified period that begins on or after 1 January 2018.

(4) In this section—

amending Rules (《修訂規則》) means the Occupational Retirement Schemes (Fees) (Amendment) Rules 2017;

specified period (指明期間)—

(a) for subsection (2)—means the period of 12 months described in section 9(1)(a) of the Ordinance; and

(b) for subsection (3)—means the period of 12 months described in section 28(1)(a) of the Ordinance.”.

4. Schedule amended (fees)

(1) The Schedule—

Repeal

“[s. 2]”

Substitute

“[ss. 2 & 3]”.

(2) The Schedule, item 1—

Repeal

“10”

Substitute

“20”.

Section 4

- (3) The Schedule, item 2—

Repeal

“110”

Substitute

“160”.

- (4) The Schedule, item 3—

Repeal

“600”

Substitute

“940”.

- (5) The Schedule, item 4—

Repeal

“600”

Substitute

“940”.

- (6) The Schedule, item 5(a)—

Repeal

“1,200”

Substitute

“1,800”.

- (7) The Schedule, item 5(b)—

Repeal

“2,400”

Substitute

“3,700”.

- (8) The Schedule, item 6(a)—

Repeal

“1,200”

Substitute

“1,800”.

- (9) The Schedule, item 6(b)—

Repeal

“2,400”

Substitute

“3,700”.

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and Executive Director,
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8 March 2017

Explanatory Note

These Rules amend the Occupational Retirement Schemes (Fees) Rules (Cap. 426 sub. leg. D) (*principal Rules*) to apply—

- (a) a particular fee to applications made from 1 January 2018; and
- (b) certain periodic fees to relevant periods from 1 January 2018.

2. These Rules also amend the Schedule to the principal Rules to increase the following fees payable under section 6(4), 6(5), 7, 9(1), 15 or 28(1) of the Occupational Retirement Schemes Ordinance (Cap. 426)—

- (a) the fee for inspection of the register of occupational retirement schemes;
- (b) the fee for a correct copy of an entry in the register of occupational retirement schemes;
- (c) the application fee for an exemption certificate in respect of an occupational retirement scheme;
- (d) the periodic fee in respect of an exempted occupational retirement scheme;
- (e) the application fee for registration of an occupational retirement scheme that is a participating scheme of a pooling agreement;
- (f) the application fee for registration of an occupational retirement scheme that is not a participating scheme of a pooling agreement;
- (g) the periodic fee in respect of a registered scheme that is a participating scheme of a pooling agreement;

- (h) the periodic fee in respect of a registered scheme that is not a participating scheme of a pooling agreement.