

財 經 事 務 及 庫 務 局
(庫 務 科)

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**FINANCIAL SERVICES AND
THE TREASURY BUREAU
(The Treasury Branch)**

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19 April 2004

Legislative Council Secretariat
8 Jackson Road
Hong Kong
(Attn: Ms. Connie Szeto)

Fax No. 2869 6794

Securitisation of revenue
from Government owned toll tunnels and bridges

At the Panel meeting held on 5 January 2004 and the Subcommittee (established by LegCo Members to examine the above subject) meeting held on 16 January 2004, the Administration undertook to inform LegCo Members the overall terms and conditions of the above securitisation exercise once they have been worked out.

I am pleased to attach herewith seventy copies of the prospectus (both the English and Chinese versions) containing such information and shall be grateful if you would arrange to send them to every LegCo Member for reference.

Please note that the prospectus will be available for distribution from tomorrow morning onwards to interested retail investors.

(Tommy Yuen)
for Secretary for Financial Services
and the Treasury